

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	29/02/2020	
To: Hong Kong Exchange	s and Clearing Limited	
Name of Issuer	Shandong Molong Petroleum Machinery Co., Ltd	
Date Submitted	02/03/2020	
I. Movements in Authorise	ed Share Capital	

1.	Ordinary	Shares
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(1) Stock code : 00568 Descrip	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	256,126,400 H Shares	1.00	256,126,400
Increase/(decrease)	NIL		N/A
Balance at close of the month	256,126,400 H Shares	1.00	256,126,400
002490 (Shenzhen Stock (2) Stock code: Exchange) Descrip	ption : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	541,722,000 A Shares	1.00	541,722,000
Increase/(decrease)	NIL		N/A
Balance at close of the month	541,722,000 A Shares	1.00	541,722,000

2. Preference Shares

Stock code:	N/A	Description:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding mo	onth		
Increase/(decrea	ase)		_	
Balance at close	e of the month			
	0.01			
3. Other Classes	s of Shares			
3. Other Classes Stock code:	N/A	Description :		
		Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other classes of shares	(State	capital
Stock code:	N/A e of preceding mo	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1) H Shares	(2) A Shares	shares	of shares
Balance at close of preceding month	256,126,400 H Shares	541,722,000 A Shares	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	256,126,400 H Shares	541,722,000 A Shares	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	iis (under 511a	ic Option Schen	ics of the issuer	,		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Granicu	Excleised	Cancencu	Lapseu		
1.1N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						-
,						
3.						
3.						
(/ /)						
(/ /)						
shares						
(Note 1)		T	. 1 4 (0 1)	1 \	37/4	
		10	otal A. (Ordin			
			•	nce shares)		
				Other class)	N/A	
Total funds raised du		n from exercise o				
options (State current	cy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	′)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /	′)				
4.						
Class of shares					_	
Subscription price EGM approval date (if applicable)		′)				
		Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
G. 1 (CI) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
-	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, , ,)					
						
-	<u></u>					
G. 1 (CI) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u>, , , , , , , , , , , , , , , , , , , </u>			nary shares) N/A		_
				ence shares) $\frac{N/A}{N/A}$		<u>-</u>
			((Other class) N/A	<u>.</u>	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	
		,	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable				
	(Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E. (C	Ordinary sh reference sh (Other o	ares)		
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1))	
			(2))	
Total increase / (decrease) in preference shares during to	the month (i.e. Total of A to	o E):			
Total increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			
(These figures should be the same as the relevant figure	es under II above ("Moven	nents in Iss	ued S	Share Capital'	').)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(. ₁)	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisio Ordinance to be filed with the Registrar of Companies have been duly filed and that complian has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are be prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the list document to have been purchased or agreed to be purchased by it and the purchased consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has be completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

Submitted by: _____ Chan Wing Nang, Billy _____

(Director, Secretary or other duly authorised officer)

_ Secretary _

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.